



Assisted Tax Prep

For Tax Year 2024



Get 25% off tax prep when you file with Liberty Tax.*

MSA (My Secure Advantage®) has partnered with Liberty Tax to provide you with expert tax preparation services. They're ready to help with your personal or business taxes.

Simple up-front pricing tailored to your unique tax situation.

Standard

\$168 ~~**\$225**~~

- ✓ 1040 Returns
- ✓ Unlimited W-2s
- ✓ Deductions
- ✓ Unemployment
- ✓ Social Security Income
- ✓ Interest Income
- ✓ E-file Included

+ Get the MSA discount **\$59**
on your state tax return: **\$79**

Advanced

\$262 ~~**\$350**~~

- ✓ Includes all **Standard**
- ✓ Dependents
- ✓ Tax Credits
- ✓ Investment Income
- ✓ Up to Three Rental Properties

+ Get the MSA discount **\$59**
on your state tax return: **\$79**

Self-Employed

\$300 ~~**\$400**~~

- ✓ Includes all **Standard & Advanced**
- ✓ Gig Workers
- ✓ Schedule C Small Business Tax Returns

+ Get the MSA discount **\$59**
on your state tax return: **\$79**

Personal Money Coach



In addition to Liberty Tax, ask your MSA Money Coach questions about taxes, like how to maximize your take-home pay or minimize your tax burden, or about any other financial goal. Call **888-724-2326** to get started today.

File your 2024 taxes with Liberty Tax

Call **888-724-2326** to get started today!

*This offer exclusively covers the tax forms described in the tiers above. Additional fees, without discount, may apply for other services or more complex filings. Business returns, bank products and other non-qualifying filings are excluded from this promotion. Valid for one return per MSA customer or household member; offer not transferable. Valid at Participating Offices only. Cannot be combined with other offers or applied to prior services. The offer is valid subject to terms, conditions, and availability. May be modified or withdrawn without notice. Void where prohibited by law. This content is for informational purposes only and does not guarantee eligibility for the program or its services. My Secure Advantage, Inc. or any of its representatives do not endorse any of the websites or company names listed here. Information provided in this handout is for informational purposes only and is not intended to offer specific personalized investment, financial planning, tax or accounting advice. We recommend that you consult an attorney, tax advisor or accountant regarding your unique financial goals and circumstances.