

Tax Tips

Organize Now

Tax time can be stressful and time-consuming, but MSA can help. Get organized with your tax filing this year and gain confidence by learning common strategies to minimize your tax liability. One of the big decisions to make at tax time is whether to file on your own or work with an expert. If you want to make informed decisions about selecting a tax professional and the impacts of various taxes, consider talking to an MSA Money Coach.

How MSA Helps

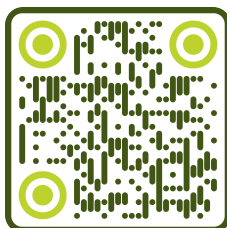
Partner with a Money Coach to learn how to:

- ❗ Get tax updates that may affect filing
- 📋 Learn strategies to organize finances
- 📁 Know what files to save and for how long
- 📅 Manage tax withholding
- 🔍 Review ways that may reduce tax liability
- 🏠 Plan for retirement with tax-advantaged accounts



66 *I had so many questions on how to manage my taxes, [and my Money Coach] was very knowledgeable and patient to support me.* 99

– MSA Member



Ready to transform your financial future?

MSA proudly offers an unbiased, holistic financial wellbeing solution: coaching, digital platform, and education.

Call 888-724-2326 or visit adobe.mysecureadvantage.com.

This testimonial was provided by a member of MSA. They did not receive compensation of any kind for their statement.

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