

# › How to transfer from E\*trade to OFX

- 1 Set-up wire instructions within E\*trade, selecting 'Transfer to a bank' or 'Domestic wire'
- 2 Enter OFX banking details with your name on the account
- 3 Receiving bank account name will default to your name  
Bank account number: 8900661151  
ABA Number: 021000018  
Other Instructions: OzForex Pty Ltd
- 4 Review and Submit
- 5 Log-in to OFX to book in your transfer of funds OR give us a call once you receive the notification they have arrived.

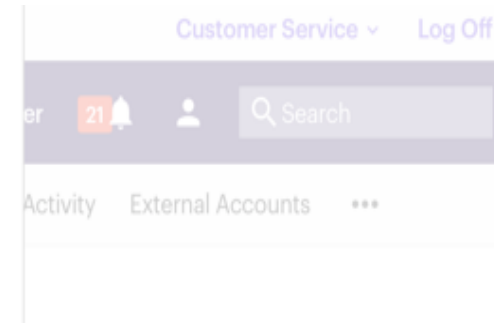
## Wire recipient details

Is this a domestic or international wire?

- ☒ Domestic  
☐ International

## Wire to account details

Receiving bank name	THE BANK OF NEW YORK MELLON
Receiving bank routing number	021000018
Receiving bank account number	8900661151
Name(s) on receiving bank account number	Your name
Other instructions	OzForex Pty Ltd - Client reference number



Questions? Email: [Rachael.Tallott@ofx.com](mailto:Rachael.Tallott@ofx.com) or Phone 1300 300 424

# › Creating your Transfer with OFX

- 1 From the home screen, enter the USD amount you are looking to transfer, as per the confirmation from E\*trade
- 2 Enter the currency you are transferring to, e.g.. AUD, NZD, CAD, GBP..  
Note: Please ensure this account is in your own name.
- 3 Click 'Transfer Now'!
- 4 Once we receive your funds, you will be notified by email, or SMS.

The screenshot displays the OFX website interface. At the top, there is a navigation bar with links for Transfers, Recipients, Profile & Settings, Rate Alerts (marked as NEW), OFX Bank Details, and FAQs. A 'TRANSFER NOW' button and an 'Account' icon are also present. The main content area greets the user with 'Hi Stefani,' and features a prominent dark banner that says 'Add your bank account to get started!' with a subtext 'Add the US Dollar bank account which you will be sending funds from.' and an 'ADD YOUR BANK ACCOUNT' button. Below this, the transfer details are shown: 'You transfer' USD 13,081.55 and 'Recipient gets' GBP 10,172.21. The exchange rate is listed as 0.7776 (inverse 1.2860). A 'TRANSFER NOW' button is located at the bottom of the transfer section. On the right side, there is a section for downloading the app from the App Store and Google Play, followed by 'Global Support' information including a 24/7 support line (1-888-288-7354) and an email address (customer.service@ofx.com). The footer contains copyright information for 2019 USForex Inc. and its affiliates.



Questions? Email: Rachael.Tallott@ofx.com or Phone 1300 300 424