How to transfer from E*trade to OFX

1 Set-up wire instructions within E*trade, selecting 'Transfer to a bank' or 'Domestic wire'

2 Enter OFX banking details with your name on the account

3 Receiving bank account name will default to your name
Bank account number: 8900661151
ABA Number: 021000018
Other Instructions: OzForex Pty Ltd

4 Review and Submit

5 Log-in to OFX to book in your transfer of funds OR give us a call once you receive the notification they have arrived.
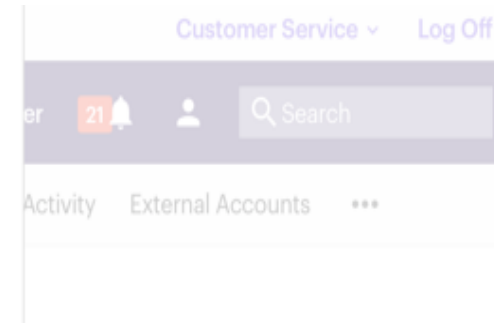

Wire recipient details

Is this a domestic or international wire?

◉ Domestic
◯ International

Customer Service ˅   Log Off

Activity   External Accounts   •••

Wire to account details

Receiving bank name	THE BANK OF NEW YORK MELLON
Receiving bank routing number	021000018
Receiving bank account number	8900661151
Name(s) on receiving bank account number	Your name
Other instructions	OzForex Pty Ltd - Client reference number

Questions? Email: Rachael.Tallott@ofx.com or Phone 1300 300 424

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Creating your Transfer with OFX

1 From the home screen, enter the USD amount you are looking to transfer, as per the confirmation from E*trade

2 Enter the currency you are transferring to, e.g.. AUD, NZD, CAD, GBP..
Note: Please ensure this account is in your own name.

3 Click '**Transfer Now**'!

4 Once we receive your funds, you will be notified by email, or SMS.

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